



Transfer authority form

Mae'r ddogfen yma hefyd ar gael yn Gymraeg / This document is also available in Welsh

You have 12 months from joining the Clwyd Pension Fund to start transferring any previous pensions. Your employer does have the discretion to extend this deadline, but they don't have to.

You should complete a separate transfer authority form for each pension that you want to transfer to us. You will also need to send us a photocopy of a document that confirms your date of birth such as your birth certificate, passport or driving licence.

Member Details:					
Full Name:					
NI Number:			Date of Birth:		
Address:					
			Postcode:		
Email Address:			Telephone No:		
Language Preference: I v	vish to receive ALL fu	iture correspondence	in (Please ✓ the box r	elevant to you t	o show your choice)
Welsh		English		Bilingual	
Communications Preference choice) (Please select or		e ALL future correspo	ondence in (Please √ tl	ne box relevant	to you to show your
	Electronic				
*Please make sure you have registered to use Member Self- Service to receive correspondence electronically:				Paper	
https://mss.clwydpensic	•	cany.			
Details of your previous per	nsion:				
Name of Previous Pensi					
Reference / Plan Number:					
Address of Previous Pen	sion Administrator:				
		•	Postcode:		
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Declaration:

- By completing this form, I give my written consent for the Clwyd Pension Fund to get information about my pension from my previous pension administrator
- I can confirm that I have given the Clwyd Pension Fund proof of my date of birth

You must sign this form by hand as electronic signatures can't be accepted.

Signature:		Date:	
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This completed form should be returned to the Clwyd Pension Fund by one of the following methods:



Upload the forms through MSS 'Document Upload'



